

PROFILE



VIKAS KHIYANI,

**INSOLVENCY PROFESSIONAL &
CHARTERED ACCOUNTANT**

Particulars	Response
Name	Vikas Khiyani
IBBI Registration Number	IBBI/IPA-001/IP-P-02738/2022-2023/14194
PAN Card Number	CYOPK4042G
Aadhaar Card Number	2515 8883 9909
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Landline No	-
Address	910, 9 th Floor, Ajmera Sikova, Oppo Damodar Park, Nityanand Nagar, Ghatkopar West, Mumbai- 400086
Academic/Professional qualifications:	<ol style="list-style-type: none">1. Limited Insolvency Examination, Sep 20212. Graduate Insolvency Program- July 2020-June 20223. Chartered Accountant- Nov 20184. Certified Mediator in Insolvency & Bankruptcy by Indian Institute of Corporate Affairs- April 20215. Certificate in Forensic Accounting and Fraud Detection by ICAI- June 2022
Academic Experience	<ul style="list-style-type: none">• Completed prestigious Graduate Insolvency Program (“GIP”) from Indian Institute of Corporate affairs (Institute under the aegis of Ministry of Corporate affairs). GIP started by Insolvency and Bankruptcy Board of India to train and nurtured young minds in the area of Insolvency, restructuring and Turnaround.• Practicing Insolvency Professional from October 2022 and contributing to the domain of Insolvency, Restructuring and Turnaround with full zest.• Having experience in the area of Management Consultancy.• 5 years of reach experience in Insolvency, restructuring and Turnaround, Taxation, Audit (Including Forensic and Transaction Audit under IBC) and advisory• Worked with RBSA restructuring Advisors LLP in Insolvency and Restructuring.

**Experience in Insolvency,
Restructuring and turnaround**

- **Yes Bank V/s RKW Developers Private Limited under Section 7 of the IBC, 2016):**

The undersigned had worked with Resolution Professional and Performed all the activities which has to be performed by Resolution Professional. I was looking after Identifying or Tracing Assets/projects of Corporate Debtor and Taking control of the same, collation of all the Documents related to projects and other financial records, coordinating with CoC members, Official of Corporate Debtor, Professional appointed in process, Liaisoning with various Govt department and agencies. I had given presentation of Project/Corporate Debtor to Members of CoC and various Reputed and known Builders and Developers.

- **Axis Bank V/s Digicable Media Private Limited under Section 7 of the IBC, 2016):**

The undersigned had worked with Resolution Professional and Performed all the activities to be performed in Corporate Insolvency Resolution Process i.e. from collation of claim to running the operation of corporate debtor as a going concern.

- **Bank of Baroda V/s Pratibha Industries Limited (Under Section 7 of the IBC, 2016): -Liquidation Process**

The undersigned was working with Liquidator and performed the activities to oversee the cash flow position and Infrastructure project construction status. During the Liquidation we had run the operation of the corporate debtor as going concern.

- **(CIRP STARTED Under Section 7 of the IBC, 2016): -**

Advised to CoC Member for acceptance or rejection of Resolution Plan

- **Small Industries Development Bank of India ("SIDBI") V/s Kalra Overseas and Precision Engineering Limited (Under Section 7 of the IBC, 2016):-**

Successfully advise the management of Corporate Debtor and negotiated the restructuring with SIDBI. SIDBI were able to Recover more than Principal amount with recovery of 75% of their outstanding dues.

- **Prem Narayan Baliarsingh V/s Rao Edusolutions Private Limited (Under Section 9 of the IBC, 2016) (CP(IB)/879/2020).**

Appointed as Interim Resolution Professional. The Case is withdrawn u/s 12A of IBC.

- **Kamal metal Corporation V/s Shri Vaijanath Industries Pvt Ltd (Under Section 9 of the IBC, 2016):-**

Appointed as Interim Resolution Professional and confirmed as Resolution professional.

- **State Bank of India V/s Hansa D Mahajan (Under Section 95(1) of the IBC, 2016):-**

Appointed as Resolution Professional.

- **Advised Homebuyers of real estate projects on resolution mechanism to follow**

- **Titan Contracting Services LLP V/s Xrbia Warai Developers Pvt Ltd: -**

Appointed as Interim Resolution Professional and Presently working as Resolution Professional. Received resolution plan and under consideration of committee of Creditor.

- **Titan Contracting Services LLP V/s Xrbia Developers Ltd: -**

Appointed as Interim Resolution Professional and Presently working as Resolution Professional. Received resolution plan and under consideration of committee of Creditor.

- **Omkaara ARC Private Limited V/s Sanwariyaji Business Venture Pvt Ltd & Omkaara ARC Private Limited V/s Shrinathji Business Venture Pvt Ltd: -**

Appointed as Interim Resolution Professional and Presently direction from Hon'ble NCLAT "Not to take further Steps".

- **Canara Bank Limited V/s Rajdeep Buildcon Private Limited**

Appointed as Interim Resolution Professional and Presently direction from Hon'ble NCLAT "Not to constitute CoC".

- **Rajguru Developers Private Limited, Mumbai**

Authorised Representative Home buyers of Project Raj Altezza before Committee of Creditor.

- **Pushp Ratna Realty Private Limited, Indore**

Representing Home buyers of Project "Lush by Pushratna" before Committee of Creditor of Pushp Ratna realty Private Limited. Case successfully Resolved through CIRP within 6 months.

- **Rohan Developers Private Limited, Mumbai**

Authorised Representative of Fc in Class (Home buyers) of Project "7 Hughes".

- **Advising clients who interested in acquisition of stress assets on acquisition structuring ad strategies.**

- **ISM Devcons Private Limited Indore**

Appointed as Independent Member of Monitoring Committee and acting as Chairman of Implementation and Monitoring Committee.

- **Vas Infrastructure Limited, Mumbai**

Acting as Resolution Applicant advisor with preparation and presentation of Resolution Plan before CoC.

Experience of Working with/as Resolution professional/Liquidator/Authorised Home buyers/Other:

Sr. No.	Case Name (Ongoing & Closed)	Initiated by	Industry	Debt Size	Our Role	Present Status
1	Digicable Network India Limited	Axis Bank	Media & Entertainment	~260 Cr.	Part of Process Advisors to RP	ARC acquired Debt of Major CoC members and replaced RP and case resolved
2	Pratibha Industries Limited	Bank of Baroda	Infrastructure	~9000 Cr.	Part of Process Advisors to Liquidator	Under Liquidation
3	RKW Developers Private Limited	Yes Bank	Real Estate Developer	~1700 Cr.	Part of Process Advisors to RP	Appeal is pending before Supreme court
4	Rao Edusolution Private Limited (CP(IB)/627/2020)	Siddhesh Naik	IIT Education company	~160 Cr	Providing Support services to RP	Under CIRP
5	Jewelry group hospitality group Paper company Apparel Manufacturing startup Construction sector 3D- Technology Manufacturing Company	-	-	-	-	Non-IBC engagement- advising management to overcome stress and arranging finance
6	Xrbia Warai Developers Private Limited	Titan Contracting Services LLP	Real Estate Developer	>500 Cr	Deemed Resolution Professional	Under CIRP having more than 1000 Real Estate Allottees.
7	Xrbia Developers Limited	Titan Contracting Services LLP	Real Estate Developer	>2000 cr	Deemed Resolution Professional	Under CIRP having more than 5000 Real Estate Allottees.
8	Dharmkalp Constructions and Consultancy Private Limited	Visagar Financial Services Limited	Civil Construction	~10.00 Cr	Resolution Professional	Under CIRP
9	Rajguru Developers Private Limited	ACRE	Real Estate Developer	>1500 Cr	AR of home buyers (114 Home buyers)	Under CIRP
10	Pushp Ratna Realty Private Limited	Real Estate Allottees	Real Estate Developer	>10	AR of home buyers (>75 home buyers)	Under CIRP

11	JSM Devcons Private Limited	-	Real Estate Developer	>340 Cr	Independent Member of Monitoring Committee (350 Home buyers)	Resolution Plan approved and I have appointed as independent member of Monitoring committee
12	Sanwariyaji Business Venture Pvt Ltd	Omkara ARC Pvt Ltd	Real Estate Developer	>60 Crores Combined	IRP	Under CIRP
13	Shrinathji Business Venture Pvt Ltd	Omkara ARC Pvt Ltd	Real Estate Developer	>60 Crores Combined	IRP	Under CIRP
14	Rohan Developers Private Limited	Real Estate Allottees	Real Estate Developer	>180	AR of home buyers (16 home buyers)	Under CIRP
15	Rajdeep Buildcon Private Limited	Canara Bank Limited	Infrastructure	>200 Cr	IRP	Under CIRP

Declaration:

I hereby confirm and declare that the information given herein above is true and correct to the best of my knowledge and belief




Vikas Khiyani

Signature of Insolvency Professional

Place: Mumbai